

News Release

8th May 2018

Seneca Investment Managers appoints new fund manager

Seneca Investment Managers (SIML), the Liverpool based multi-asset value investment house, has appointed Gary Moglione as fund manager, further strengthening its investment team.

Gary will be responsible for research in developed market overseas equities and fixed income, where SIML allocates via investment in open and closed ended funds. Gary forms part of the ‘indirect investment team’, alongside fellow fund manager Tom Delic, who will become responsible for emerging market equity and fixed income research. In addition, Gary will have secondary research responsibility on asset allocation, supporting Peter Elston, Chief Investment Officer.

Gary joins Seneca Investment Managers from Amundi Asset Management, where he managed €5 billion in European equity funds as well as multiple portfolios covering emerging markets. Gary has nearly two decades of experience within investment management, previously holding roles with Tilney Investment Management and Royal Liver Asset Managers.

Seneca Investment Managers adopts a team approach to fund management, and each of the five strong multi-asset team has specific research leadership responsibilities across the Seneca Investment Managers fund range.

David Thomas, Chief Executive, Seneca Investment Managers, says:

“It’s great to welcome a fund manager of Gary’s calibre to our already strong investment team. Gary has extensive industry experience and an extremely impressive analytical mind. This appointment is a signal of our ambition for continued growth in the coming years.”

Gary Moglione, fund manager, Seneca Investment Managers, says:

“It’s exciting to be returning to Liverpool and joining such a progressively principled team of investment managers. I have been impressed by Seneca’s distinctive philosophy of multi-asset value investing and look forward to working with the investment team to help deliver high quality investment outcomes to investors in the Seneca funds.”

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NOTES TO EDITORS:

Seneca Investment Managers Limited (SIML)

Seneca Investment Managers is based in Liverpool with a national client base. Investors range from institutions such as pension funds and charities, through to financial advisers, discretionary private client managers and personal investors. The firm specialises in multi-asset value investing.

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