

Seneca Global Income & Growth Trust plc

To: RNS
From: Seneca Global Income & Growth Trust plc
LEI: 213800OQTUSRFDIL9L29
Date: 8 August 2018

Block Listing Application

The Board announces that applications have been made to the UK Listing Authority and the London Stock Exchange for the block listing of 4,660,000 new ordinary shares of 25p each in the capital of the Company ("Ordinary Shares"). This block listing will be used for the purposes of operating the Company's discount (and premium) control mechanism policy, details of which are included in the Company's annual report and accounts for the year ended 30 April 2018. It is expected that this block listing will become effective at 8.00 a.m. on 13 August 2018.

Any Ordinary Shares issued in connection with this block listing application:

- will be issued at prices which represent a premium to the latest net asset value per Ordinary Share prior to the issue and, therefore, will not result in any dilution of the net asset value per existing Ordinary Share; and
- will rank, when issued, pari passu with the Ordinary Shares already in issue.

Enquiries:

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